

AARP Connecticut Tax Aide

Tax counseling for the Elderly, a FREE program available at the Miller Senior Center provides Federal and Connecticut income tax preparation assistance for low and middle income taxpayers with special attention to those 60 and older. Appointments begin Tuesday, Feb. 7, 2023 until April 11, 2023- The Tuesday appointments are 8:30 to 11:30am in the Activity Room. The center is closed for State holidays. Reminder: YOU MUST HAVE AN APPOINTMENT!

To Schedule an appointment with a certified AARP Tax aide counselor (center staff cannot answer tax questions) call the Miller Senior Center 203-287-2547 starting Tuesday, January 16th. Business hours are 8:30-4:30pm Monday thru Friday (closed state holidays).

At a tax counseling session the taxpayer is requested to have the following:

- 1. * Social Security number and personal identification**
- 2. * All 2022 income reports that have been received**
- 3. * SSA-1099 forms (Social Security benefits paid).**
- 4. * All 1099 forms (1099 INT, 1099-DIV, 1099 R, 1099 B, 1099 MISC., etc.)**
- 5. * W-2 forms from each employer.**
- 6. * Unemployment compensation forms.**
- 7. * All forms that indicate Federal and / or CT income taxes were paid for 2022.**
- 8. * Original cost of assets sold during 2022***